

28 October 2016

## Notice of extraordinary general meeting

Notice is hereby given that an extraordinary general meeting in A/S Øresundsforbindelsen (Company Registration (CVR) No 15 80 78 30) will be held on 14 November 2016 at 11.30 at the offices of the company, Vester Søgade 10, 6<sup>th</sup> floor, 1601 Copenhagen V, Denmark.

The purpose of the extraordinary general meeting is to amend the company's articles of association, including the subscription rule in section 4.11 of the articles of association.

The agenda is:

1. Election of the chairman of the general meeting
2. Amendments to the articles of association, including amendment of the company's subscription rule

Please find below the complete proposals with accompanying comments.

Re item 1

It is proposed that Attorney-at-Law Shaina Jabbar be elected chairman of the general meeting.

Re item 2

It is proposed to amend the company's articles of association in accordance with the draft updated articles of association enclosed to this notice as Exhibit 1. It appears from the enclosed draft updated articles of association that the wording of the company's subscription rule in section 4.11 is proposed amended as follows:

*The Company is bound*

- *by the joint signatures of the Chairman of the Board of Directors and a member of the Executive Board,*
- *by the joint signatures of one of the deputy chairmen, a member of the Board of Directors and a member of the Executive Board, or*
- *by the joint signatures of 3 members of the Board of Directors.*

A/S Øresund is part of the Sund & Bælt Group. Sund & Bælt's most important task is to make it easier to be a traveller. Every day more than 250,000 customers use Sund & Bælt's traffic facilities; the Øresund Bridge, the Øresund Motorway and the Øresund Railway with stations as well as the ports in Odden, Ebeltoft, Spodsbjerg and Tårs. Sund & Bælt is a state-owned public limited company that also carries out project work for a fixed link across the Fehmarn Belt with its Danish land works.

Side 1/2

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The Board of Directors