

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of A/S Øresundsforbindelsen, CVR no. 15807830, will be held on 18 April at 8.30 am at the company's premises, Vester Søgade 10, 6th floor, DK-1601 Copenhagen.

Items on the agenda are:

1. Election of chairman of the meeting
2. Approval of the annual report
3. Resolution on the appropriation of profits or the covering of loss in accordance with the approved annual report
4. Resolution to discharge the board of directors and the management board
5. Election of members to the board of directors, including election of the chairman and up to two deputy chairmen of the board of directors
6. Determination of the remuneration of the board of directors
7. Election of auditor/auditors
8. Any proposals from the board of directors or shareholder

Below are the complete resolutions with accompanying remarks.

Re. item 1

It is proposed that General Counsel Kristina Jæger be elected chairman of the meeting.

Re. items 2 and 3

It is proposed that the company's annual report for 2016 be approved and that the board of directors' proposal for covering of loss, as set out in the company's annual report for 2016, be approved.

The company's annual report for 2016 is available at <http://sundogbaelt.dk/en>

Re. item 4

It is proposed to discharge the board of directors and the management board from their obligations in connection with the accounts.

Re. item 5

The following current members of the board of directors elected by the general meeting are up for election this year:

Director Carsten Koch (deputy chairman)
Estate Agent Pernille Sams
Director Mette Boye
Independent businessman Walter Christophersen
Union President Claus Jensen

It is proposed to re-elect Walter Christophersen and Claus Jensen as members of the board of directors. For background information on the two candidates, please see the CVs attached to this notice (Exhibit 1).

Carsten Koch is resigning board member and deputy chairman of the board of directors. Moreover, Pernille Sams and Mette Boye are resigning as board members.

The board of directors will thus consist of the following members elected by the general meeting:

Peter Frederiksen (chairman), David Packness Meyer (deputy chairman), Walter Christophersen, Claus Jensen, Lene Holmgaard Lange and Ruth Schade.

Re. item 6

The board of directors does not receive separate remuneration. This is due to the fact that remuneration from the company is included in the director's fee in the parent company Sund & Bælt Holding A/S.

Re. item 7

The board of directors proposes that PwC be re-elected as the company's auditor in accordance with the Audit Committee's recommendation in this respect.

The Audit Committee has neither been influenced by third parties nor been subject to agreements with third parties restricting the general meeting's election to certain auditors or certain auditing firms.

Re. item 8

There is no other business under this item.

Board of Directors